



# 2019 YEAR IN REVIEW



# CONTINUING TO BUILD OUR LEGACY.

## Dear friends of TPA,



After unveiling the first phase of our Master Plan the previous year, we at Tampa International Airport challenged ourselves in 2019 to keep the progress going with the groundbreaking of the second phase and many other developments.

We're now well-versed in innovation and transformation and we're excited to keep the work going. All the while, we continue to operate one of the best Airports in the world as we evolve and grow, which you'll see in this wonderful wrap-up of our financial picture and highlights.

A few of those highlights to celebrate: TPA served a record 22.2 million passengers in FY2019, up 5.5 percent from the previous year. The growth comes on the heels of strong domestic service performance led by Frontier and Spirit, and new international service, including nonstop flights to London on Norwegian and to Amsterdam on Delta Air Lines. We also reached a new bar financially, with FY2019 revenues topping \$271.7 million, up 12.9 percent from FY2018.

As always, I am humbled and ever appreciative to have such a supportive community cheering TPA on all year long. On behalf of my hard-working TPA team, thank you for playing a huge role as partners, ambassadors and friends of Tampa International Airport. We look forward to working with you and serving you in 2020 and beyond.

Sincerely,

A handwritten signature in black ink, appearing to read "Joe Lopano". The signature is fluid and cursive, written over a white background.

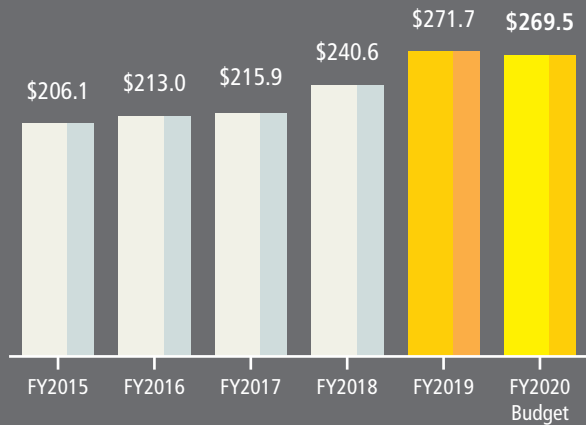
Joe Lopano  
CEO, Tampa International Airport

# FINANCIAL OVERVIEW

## Revenue Performance

From FY2015 to FY2020, revenues are projected to increase by \$63.4 million or 30.8%.

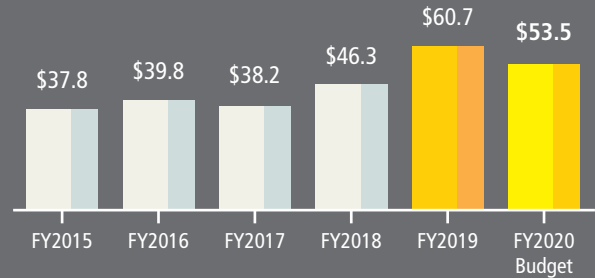
Gross Revenue (\$ Millions)



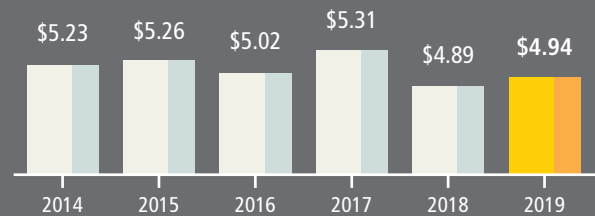
Tampa International Airport ended the 2019 fiscal year on September 30 with revenues totaling \$271.7 million, a \$31.1 million increase compared to the previous fiscal year. That's a 12.9 percent increase compared to fiscal year 2018.

## Funds Available for Capital and Reserves

(\$ Millions)



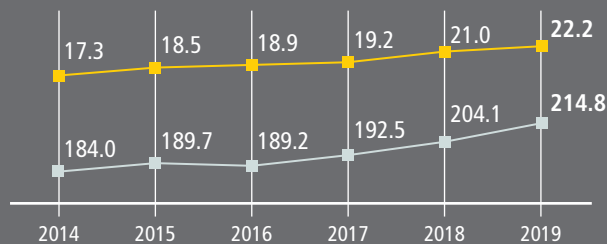
## Cost Per Enplaned Passenger



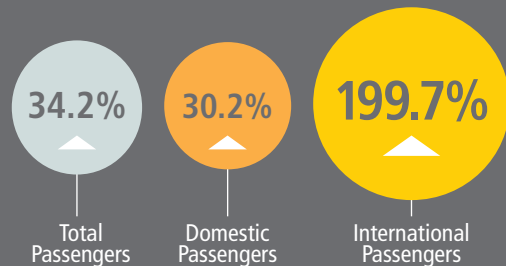
## Total Passengers and Operations

Passenger traffic continues to grow as airlines continue to add both Domestic and International service.

- Passengers - Millions Enplaned and Deplaned
- Operations - Thousands of Landings and Takeoffs

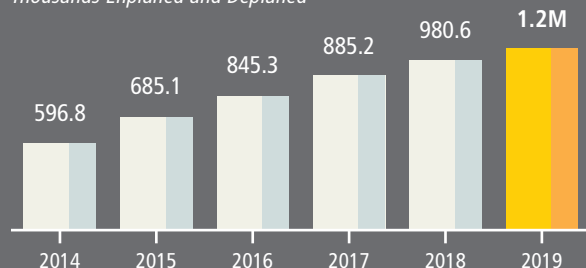


## FY2010-FY2019 Passenger Growth



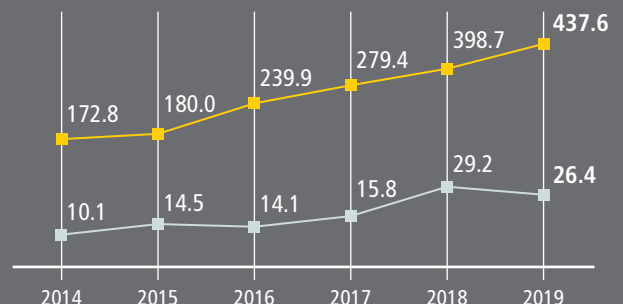
## International Passengers

Thousands Enplaned and Deplaned



## Air Cargo and Mail

- Air Cargo - Millions of Pounds
- Mail - Millions of Pounds





# KEY HIGHLIGHTS 2019



TPA teams up with the United Way Suncoast to provide our TSA, FAA and CBP employees and their families with food and necessities during the nation's longest government shutdown.

JANUARY



*Airport Experience News* names CEO Joe Lopano the Airport Director of the Year for Large Airports.

FEBRUARY

P.F. Chang's opens its outdoor patio, the first sit-down restaurant at TPA to provide such a space.

MARCH

The Airport celebrates the official grand opening of its 70 new shops, restaurants and spas, marking the completion of a three-year concessions redevelopment.





Delta Air Lines launches nonstop service between Tampa and Amsterdam.



The Sustany Foundation recognizes TPA with a Sustany Award for the Airport's efforts in reducing energy use, using environmentally friendly products and practices, recycling and other sustainable measures.

APRIL

TPA hosts its 7th Annual 5K on the Runway, raising \$92,000 for the United Way Suncoast.



MAY

TPA announces the launch of its All Access program, allowing non-passengers to visit the post-security airside.

CEO Joe Lopano is presented with the USF President's Global Leadership Award.



JUNE

United Airlines breaks ground on a \$33 million maintenance hangar which will employ approximately 100 skilled technicians and mechanics.





TPA breaks ground on Master Plan Phase 2, marking the beginning of construction on express curbsides, commercial development that will include a nine-story office building and hotels and a state-of-the-art Central Utility Plant.

### JULY

The American Council of Engineering gives TPA top engineering honors for its Rental Car Center and SkyConnect system at Florida's annual excellence awards.

TPA's old Rental Car Garage is imploded to make way for TPA's new express curbsides and future Airside D.

### AUGUST

The Airport Minority Advisory Council names TPA the Airport of the Year, honoring its efforts in hiring and contracting woman- and minority-owned businesses.



TPA hosts the Airports Council International-North America Conference and Expo at the Tampa Convention Center.

### SEPTEMBER

United Airlines teams up with TPA to package more than 10,000 food items for families around the world in a Rise Against Hunger initiative.







Defense contractor CAE USA breaks ground on new TPA-based headquarters, which will create more than 100 high-skilled and high-paying jobs.



Spirit Airlines, one of TPA's fastest-growing airlines, launches service to four new routes: Nashville, New York City (LGA), Newark and Indianapolis.

## OCTOBER

## NOVEMBER

## DECEMBER

TPA hosts a sunset planespotter tour, welcoming its biggest fans to photograph planes and airfield scenes.

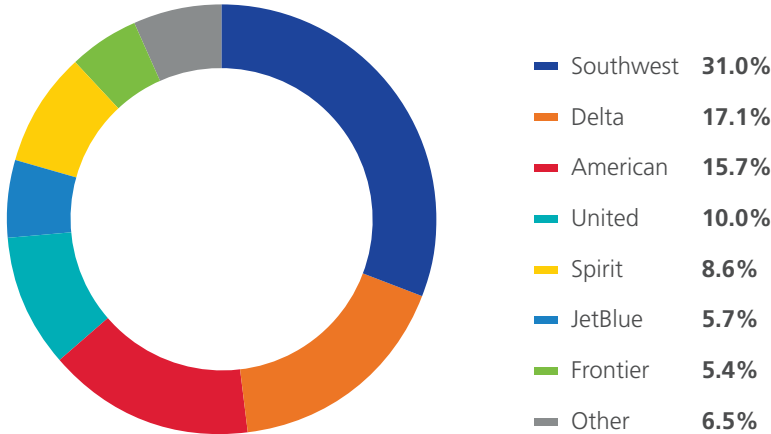
CEO Joe Lopano accepts the the H.L. Culbreath Jr. Profile in Leadership Award from the Tampa Bay Chamber.



# FINANCIAL OVERVIEW

## Market Share

Passenger traffic increased by 5.5% or more than 1.2 million passengers in FY19. Domestic traffic increased by 4.8% while international traffic increased 19.3% year-over-year.



## Top 25 Nonstop Markets

City	Total Passengers	%
New York (JFK, LGA, EWR)	1,639,134	8.4%
Chicago (MDW, ORD)	1,109,736	5.7%
Atlanta	732,027	3.7%
Boston	707,076	3.6%
Washington D.C. (IAD, DCA)	677,995	3.5%
Philadelphia	658,653	3.4%
Detroit	592,218	3.0%
Dallas (DFW, DAL)	565,633	2.9%
Denver	528,427	2.7%
Baltimore	510,027	2.6%
Minneapolis	440,986	2.3%
Houston (HOU, IAH)	419,644	2.1%
Las Vegas	406,244	2.1%
Hartford	387,080	2.0%
Nashville	324,932	1.7%
Pittsburgh	318,800	1.6%
Los Angeles	307,513	1.6%
Cleveland	290,197	1.5%
Columbus	289,290	1.5%
San Juan	272,847	1.4%
Indianapolis	263,323	1.3%
Raleigh-Durham	254,462	1.3%
New Orleans	235,375	1.2%
Seattle	228,647	1.2%
Buffalo	227,595	1.2%

## Passenger Airlines FY19

### Signatory

American Airlines  
Delta Air Lines  
Frontier Airlines  
JetBlue Airways  
Southwest Airlines  
Spirit Airlines  
United Airlines

Copa Airlines

Edelweiss Air  
GoJet Airlines

Lufthansa

Icelandair

Mesa Airlines

Norwegian Air

Republic Airways

Silver Airways

SkyWest Airlines

Southern Airways Express

Sun Country Airlines

Swift Air

Swoop

WestJet

### Non-signatory

Air Canada

Alaska Airlines

Aruba Airlines

British Airways

Caribbean Sun Airlines

Cayman Airways

Contour Airlines

### Air Cargo

ABX Air

Air Transport International

Atlas Air

Federal Express

Southern Air, Inc.

UPS

### Cuba Charters (CSPs)

Cuba Travel Services

### HCAA Airports

Tampa International Airport

Peter O. Knight Airport

Plant City Airport

Tampa Executive Airport

## Special thanks to our community partners

Tampa Bay Chamber of Commerce

St. Petersburg Area Chamber of Commerce

Tampa Bay Economic Development Corporation

Visit St. Pete/Clearwater

Visit Tampa Bay

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To view the Airport's FY2019 financials, please go to [www.TampaAirport.com/facts-statistics-financials](http://www.TampaAirport.com/facts-statistics-financials)