

HILLSBOROUGH COUNTY AVIATION AUTHORITY
NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN of a public hearing by the Hillsborough County Aviation Authority (the "Authority") to be held on the 3rd day of February, 2025, in the Hillsborough County Aviation Authority Boardroom, SkyCenter One, Tampa International Airport, Tampa, Florida, commencing at 9:00 a.m. or as soon thereafter as possible. The purpose of the public hearing is to receive comments and hear discussion concerning a plan of financing, within the meaning of Section 147(f)(2)(C) of the Internal Revenue Code of 1986 (the "Code") involving the issuance of one or more series of revenue bonds constituting exempt facility bonds for an airport under Section 142(a)(1) of Code, in a maximum stated principal amount not exceeding \$3.1 Billion (the "Bonds").

The Bonds will be issued to finance and refinance the acquisition, construction, equipping, rehabilitation, or installation of extensions, improvements and additions of airport facilities pursuant to 142(a)(1) of the Code (collectively, "projects") to Tampa International Airport, George J. Bean Parkway, Tampa, Florida ("Tampa International Airport"); Peter O. Knight Airport, 825 Severn Avenue, Tampa, Florida ("Peter O. Knight Airport"); Tampa Executive Airport, 6530 Tampa Executive Airport Road, Tampa, Florida; and Plant City Airport, 4007 Airport Road, Plant City, Florida (all such facilities, collectively, the "Airport System").

Pursuant to the plan of financing up to \$2.6 Billion of proceeds of the Bonds will be used to finance projects at the Tampa International Airport and/ or the Airport System and costs of issuance of the Bonds and up to \$500 million will be applied to refund and repay indebtedness which financed projects at the Airport System and costs of issuance of the Bonds. The various projects to be financed or refinanced with the proceeds of the Bonds are, or will be, part of and used in connection with the Airport System owned and operated by the Authority and all such projects are, or will be, owned by the Authority.

Any person requiring reasonable accommodations to attend any public meeting because of a disability or physical impairment must submit a written request to Joseph W. Lopano, Chief Executive Officer, Hillsborough County Aviation Authority, Post Office Box 22287, Tampa, FL 33622 or via facsimile at (813) 875-6670. Such request must be received at least 48 hours before the meeting. If you have any questions, please call (813) 870-8705.

All interested persons are invited to attend said hearing and, either personally or through their representatives, present oral or written comments and discussion concerning the proposed plan of financing. Written comments may be submitted to the Hillsborough County Aviation Authority, Post Office Box 22287, Tampa, Florida 33622, Attention: General Counsel. Should any person decide to appeal any decision made by the Authority at this hearing, he or she will need a record of the proceedings, and he or she may need to insure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based.

Dated: January 17, 2025

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