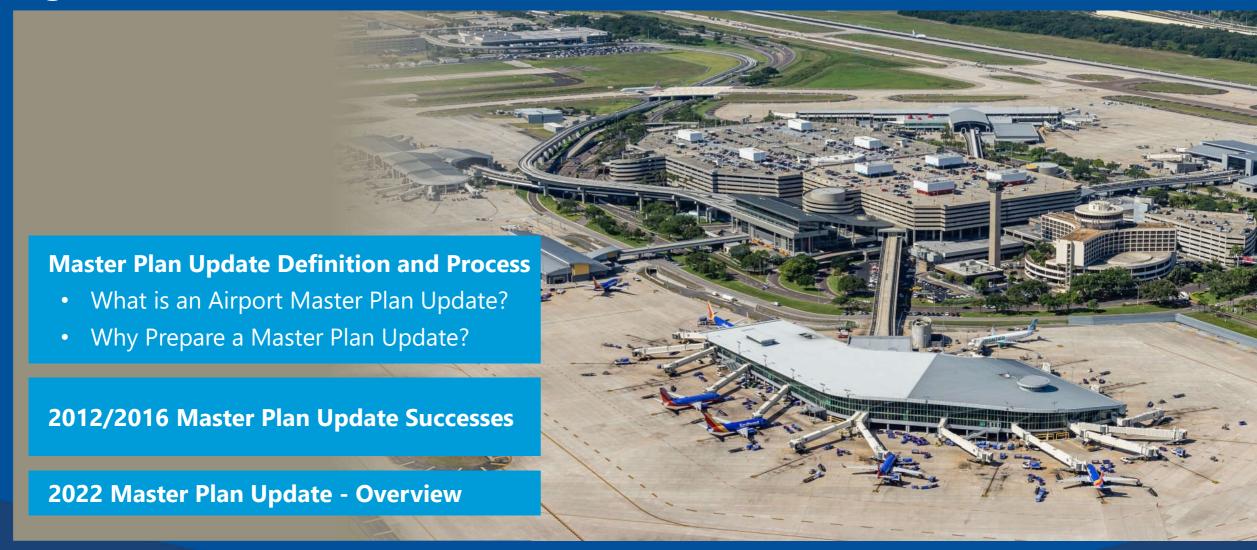


Agenda







What is an Airport Master Plan Update?

"An airport master plan is a comprehensive study of an airport and usually describes the short-, medium-, and long-term development plans to meet future aviation demand."

- FAA Advisory Circular 150/5070 – 6B – Airport Master Plans Responds to the local and regional air transportation needs

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Serves as a roadmap for achieving HCAA's vision and airport improvement strategies for TPA



Reflects new and emerging industry trends



Ensures compliance with ongoing changes in airport design criteria



Guides future airport development and enhancements





Why Prepare a Master Plan Update?



Anticipate and prepare for future demand



Remain proactive, given the economic value of TPA as a gateway to the West Coast of Florida



Prepare a strategy for the cohesive development of the Airport



Maintain long-term financial sustainability



Leverage state and federal funding sources

Culminates with an updated Airport Layout Plan





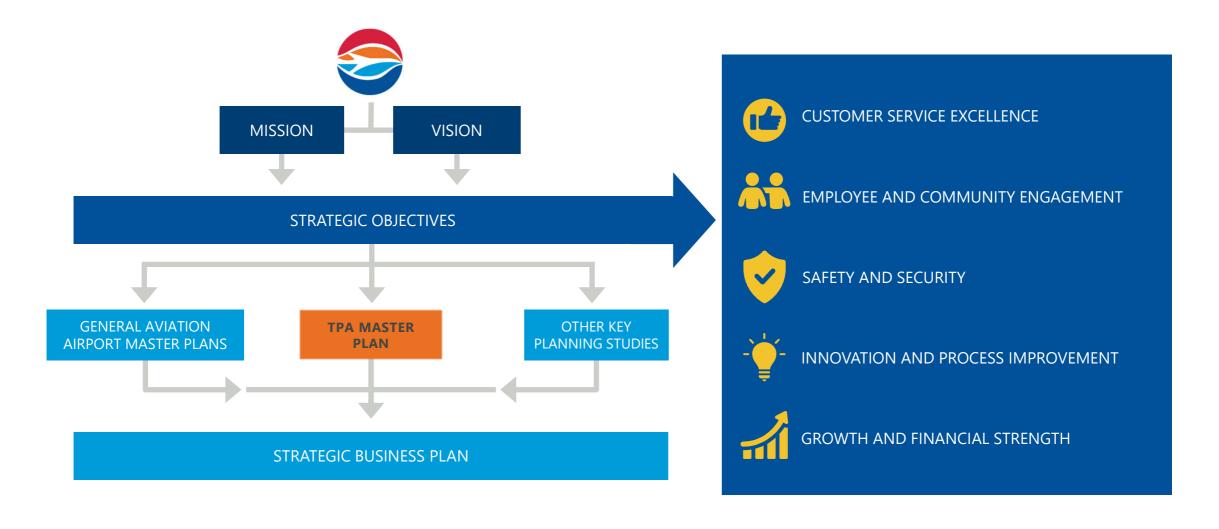


Federal Aviation
Administration
Airport Improvement
Program (AIP)





The Airport Master Plan – A Key Management Tool for the Authority





2012 Master Plan Phases

Phase 1: Decongestion

Phase 2: Enabling

→

Phase 3: Expansion

COMPLETE



UNDERWAY



TO BE VALIDATED





Phase 1: Decongestion

Rental Car Center







Phase 1: Decongestion

Rental Car Center

Automated People Mover







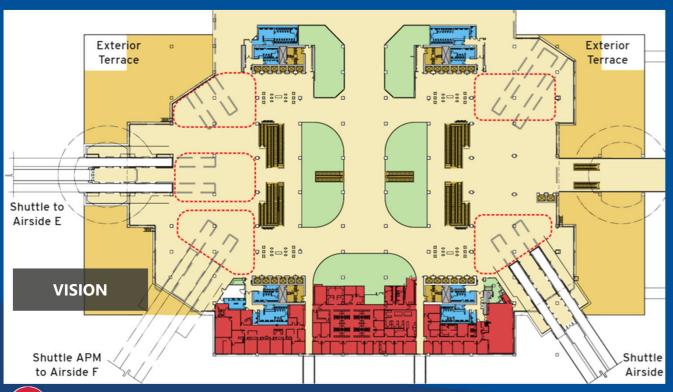


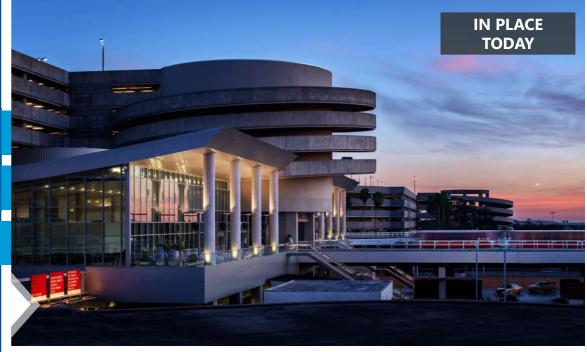
Phase 1: Decongestion

Rental Car Center

Automated People Mover

Main Terminal Expansion & Concessions Redevelopment







Phase 2: Enabling

SkyCenter Development









Phase 2: Enabling

SkyCenter Development

Curbside Expansion







Phase 3: Expansion

New Airside D (16 domestic/international swing-gates)







Phase 3: Expansion

New Airside D (16 domestic/international swing-gates)















Master Plan Update Process



Identify Industry Trends

Assess Future Aviation Demand

Establish Future Needs and Further Enhancements



Create a Cohesive Long-Term Airport Development Strategy



Develop Capital Improvement Plan



Innovative and Emerging Technologies







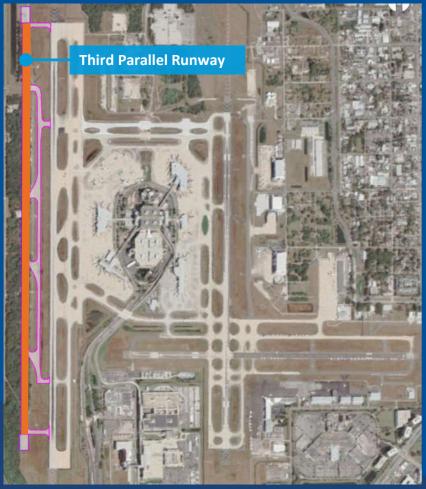






Airfield Focus Areas

Assess Future Airfield Capacity (Timing for third parallel runway)



Review Existing Airfield Layout for Compliance with FAA Design Requirements





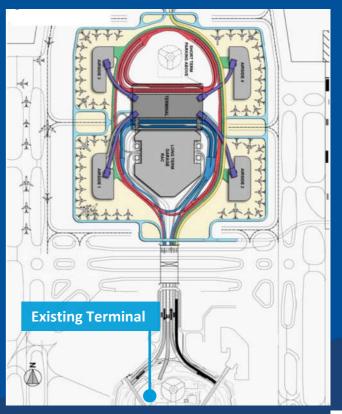
Terminal Focus Areas

Assess Existing Terminal Capacity

Reassess Airside D Timeline Future Terminal Requirements and North Terminal Implementation

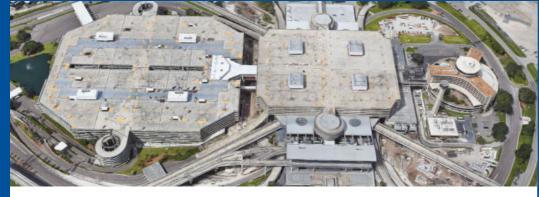






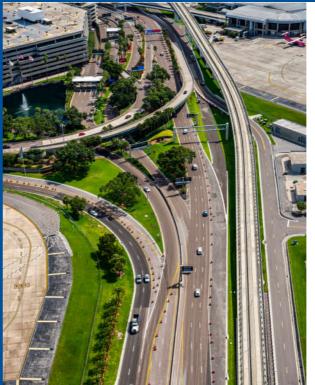
Landside Focus Areas

Assess Future Ground Transportation and Parking Requirements





Identify Future Access and On-Airport Circulation





Other Aviation Business Sectors

Assess 20-Year Capacity Needs and Opportunities for Additional Airport Enhancements













What Questions will the Master Plan Update Answer?

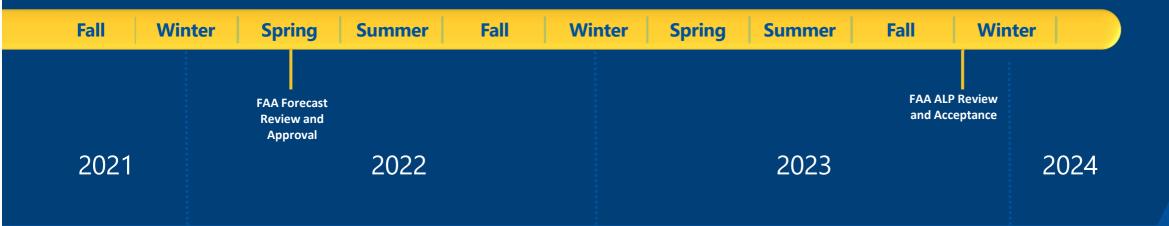
How do we What make the Airport What is the What is the What is the options/strategies development plan present state of projected Airport's should be considered affordable and the Airport? aviation demand? to improve the capacity? adaptable to **Airport?** changes? What are the Who does the Where do we have opportunities and How should the **Airport serve** gaps in capacity? obstacles to growth? Airport look like What other needs (customers and How do we maintain in 10 years? business and wants do we or expand our In 20 years? have? partners)? competitive edge?



Master Plan Tasks and Schedule

Forecast and Revalidation of Airside D

Longer Term Master Planning Analyses





Public/Agency/Stakeholder Participation





